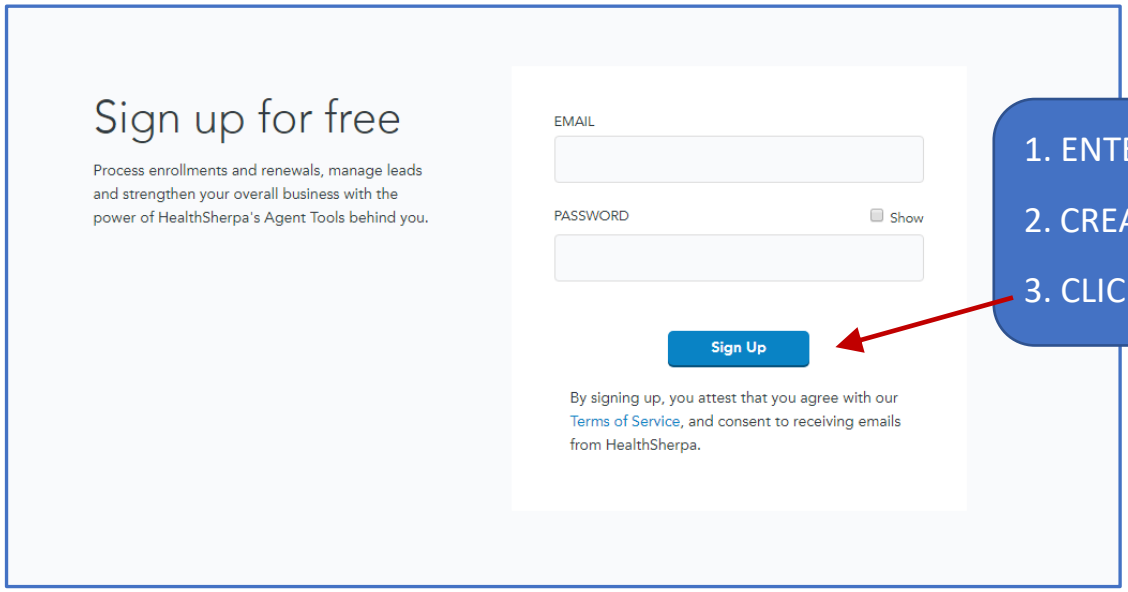
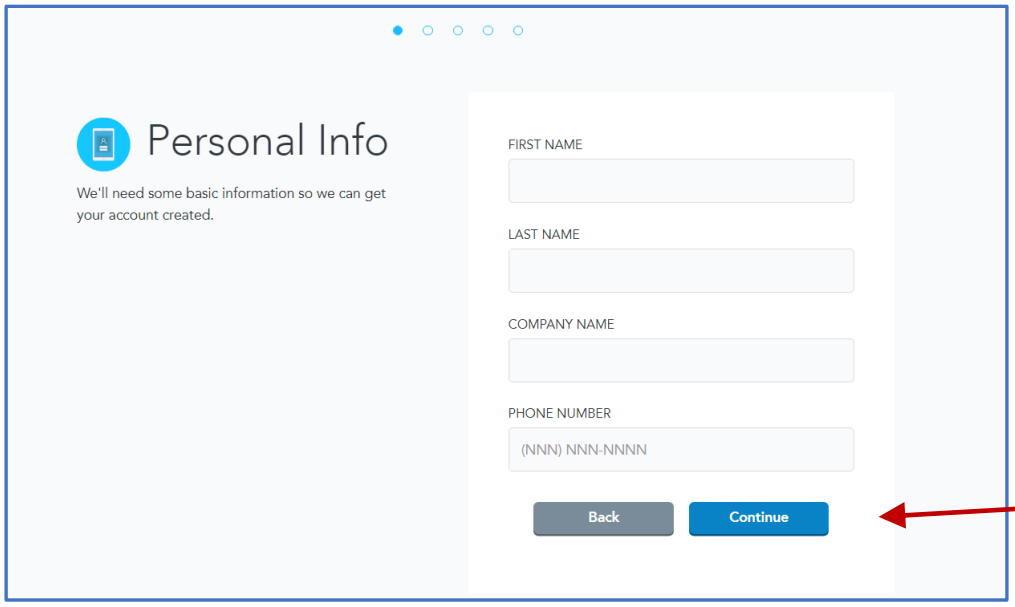
HEALTH SHERPA SIGN UP INSTRUCTIONS

Sign Up Link: https://www.healthsherpa.com/agents/new?_referring_agent_id=peek-performance

Join Code: d57b

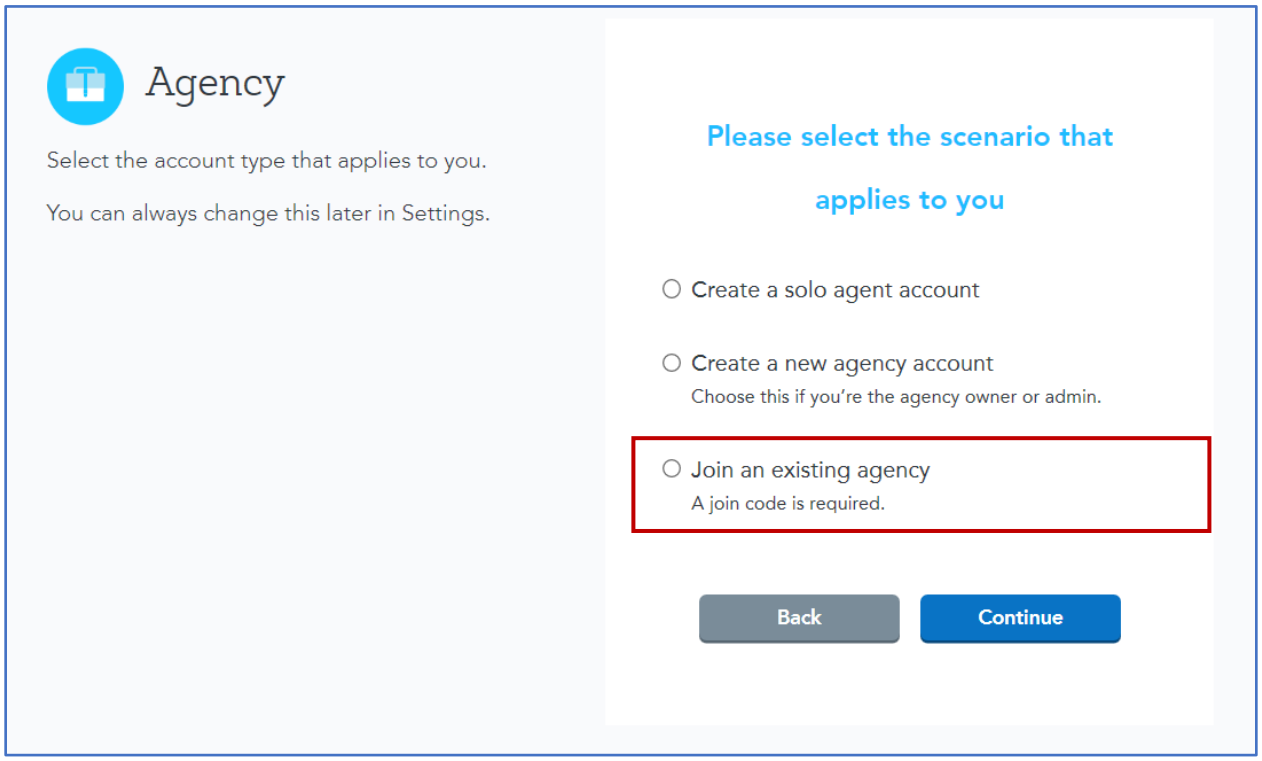
VERY IMPORTANT - You must select "Join an existing agency" on the AGENCY page of the sign-up process to be connected to the PPI Health Sherpa account. *If you choose the first option to "create a new agency account", you will not be connected to the PPI Health Sherpa account.* *(See page 2 of this pdf for screen shots.)*

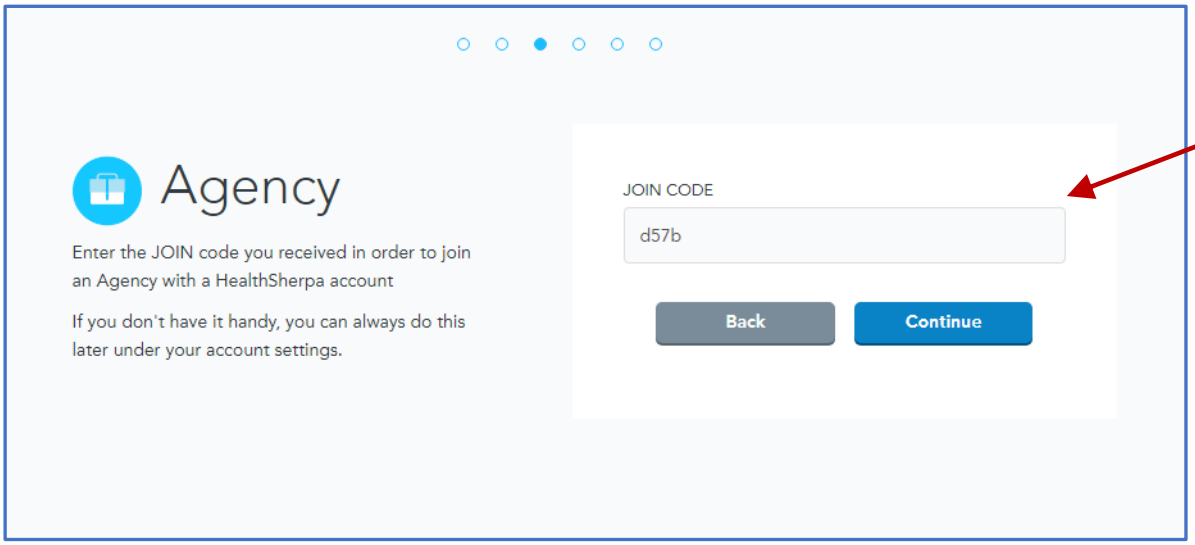




JOIN CODE:

This section will ask you to select the scenario that applies to you. In order to create a profile connected to PPI, you must select "Join an existing agency."





Enter the JOIN CODE d57b, and click "continue"

Refer clients for cash

When you enroll your client in a plan from a carrier you're not appointed with, we'll pay you **$100** during OEP and $50 during SEP.

And **we only sell ACA** — so you can keep the client for any other products you offer.

Learn more

Do you want to refer non-appointed carriers to us and get paid $50 per application?

(•) Yes ( ) No

You can change this setting at any time.

Back | Continue

Carriers

Which carriers are you currently appointed with? You can always do this later and update in your settings.

Select the carriers you are appointed with in each state

Add a state

Back | Continue

Compliance

This information is needed in order to verify compliance and to make sure the carrier sees you on enrollments from the exchange.

Your FFM Username is the same login name you use when logging into portal.cms.gov.

FFM USERNAME

NPN

Back | Continue